



457(b) Contribution Enrollment Form

Name: _____

LEFTOVER BENEFIT ALLOWANCE:

I have leftover Benefit Allowance dollars of \$ _____ per pay period, which will be contributed to a 457(b) retirement account. Please select where to contribute these funds, and if splitting between both options, how much per pay period to each (amounts must add up to total leftover Benefit Allowance):

Colorado Retirement Association (CRA) – Empower Amount \$ _____

Equitable Amount \$ _____

Signature

Date

VOLUNTARY PAYROLL CONTRIBUTION

I would like to make voluntary payroll contributions to a 457(b) retirement account. Please Select where to contribute the funds, the deduction amount and pre or post tax options below.

Colorado Retirement Association (CRA) – Empower

Pre-tax contribution in the amount of \$ _____ per pay period

Pre-tax contribution of _____% of my earnings

Post-tax (Roth) contribution in the amount of \$ _____ per pay period

Equitable

Pre-tax contribution in the amount of \$ _____ per pay period

Pre-tax contribution of _____% of my earnings

Post-tax (Roth) contribution in the amount of \$ _____ per pay period

Signature

Date

IMPORTANT: If you have not contributed to a CRA 457(b) retirement account before, you will need to complete and submit the CRA 457(b) Enrollment Form, which can be located at:

www.montrosecounty.net ➤ County Offices ➤ Human Resources ➤ Montrose County Benefits
➤ 2022 Benefit Information ➤ Enrollment Forms ➤ CRA 457(b) Enrollment Form.

If you have not contributed to an Equitable 457(b) retirement account before, you will need to contact our Equitable Representative, Michael McGovern, at (970) 589-1278. Michael will assist you in setting up an account. **This needs done immediately, as no contributions can be made without an account.**